

CCS-UC-1 SIP Endpoint with ShoreTel[®] Connect System 21.80.7840.0

Configuration Guide Crestron Electronics, Inc.

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CCS-UC-1: SIP Endpoint with ShoreTel Connect 21.80.7840.0

Introduction

This configuration guide describes the necessary procedure to configure the Crestron Mercury[™] devices to register to the ShoreTel[®] Director as a basic SIP user.

Audience

This document is intended for users attempting to configure and use the Crestron Mercury devices as SIP users registering to ShoreTel Connect.

Topology

The network topology for the Crestron Mercury endpoint to interop with the ShoreTel Connect Director is as shown below.

SIP Endpoint Integration with ShoreTel Connect - Reference Network



The lab network consists of the following components:

- ShoreTel Server/Director
- ShoreTel virtual phone switch
- ShoreTel virtual trunk switch
- ShoreTel phones
- Crestron Mercury as the SIP Users

Software Requirements

- ShoreTel Connect: 21.80.7840.0
- Crestron Mercury: v 1.3318.00013

Hardware Requirements

- ShoreTel Connect either in a virtual environment or separate hardware servers
- ShoreTel Director
- ShoreTel virtual phone switch
- ShoreTel virtual trunk switch
- PSTN gateway
- ShoreTel phones
- Crestron Mercury devices (2)

Product Description

The Crestron Mercury device is a complete solution for conference rooms. It acts an all-inone touch screen, speakerphone, and AirMedia[®] product for conference rooms that would provide microphones and speakers integrated into the user interface at the table.

Crestron Toolbox[™] software is used to discover and control all Crestron devices on the network.

The Crestron Mercury web interface is used to control the Crestron Mercury devices on the network.

Summary

The Crestron Mercury devices are configured on the ShoreTel as SIP users that successfully register to the ShoreTel Director with digest authentication.

Features Supported

- Registration with digest authentication
- Basic calls with G711u ,G711a, G722, and G729 codecs
- DTMF support
- Early media support

- Retrieval of a parked call
- Transferee in a call transfer
- Conference participant
- Member of hunt group
- Voice mail access and interaction

Features Not Supported

- Caller ID presentation
- Call hold and resume
- Call forwarding on the device (Forwarding can be configured on the PBX for the DN assigned to the endpoint.)
- Call waiting
- Conference
- Attended call transfer
- Early attended call transfer
- Blind call transfer
- Shared line (configuration of shared line on device)
- Call park (Initiating call park)
- Message waiting indicator
- Do Not Disturb (DND)

Known Issues and Limitations

• Even though the Crestron Mercury device has support for the G722 codec, this could not be tested on a PSTN call with ShoreTel Connect because this codec is not offered to the PSTN for negotiation.

An excerpt from the ShoreTel guide: "Within a site, G.722 wideband encoding is recommended because bandwidth in the LAN is inexpensive and readily available. Between sites, G.729a is recommended because it uses the least amount of bandwidth. Linear codecs provide slightly higher voice quality than G.711, but they should not be used if there are any bandwidth concerns."

- Caller ID is not supported on the Crestron Mercury device. Currently only the calling party number is displayed as the caller ID. This issue will be tracked via Crestron's Bugzilla[™] software Defect: 119006.
- The active call timer on the Crestron Mercury device does not reflect the correct call duration. The active call duration includes the time for which the unit was being alerted also. This issue will be tracked via Crestron's Bugzilla software Defect: 124001.
- The first ringback heard on the Crestron Mercury device is stuttered. It resembles a mix of local and remote ringback. This issue will be tracked via Crestron's Bugzilla software Defect: 122421.

- On the Crestron Mercury web user interface, there is currently no notification provided to the user when certain mandatory configurations are missing. This issue will be tracked via Crestron's Bugzilla software Defect: 125193.
- On the Crestron Mercury web user interface, a configuration of DHCP OFF on the Network configuration page mandates configuration of both the adapters. The user is unable to save changes unless both the adapters are configured and is notified of an invalid IP against the default of 0.0.0.0 for an unused adapter. This issue will be tracked via Crestron's Bugzilla software Defect: 126236.
- Message Waiting Indicator (MWI) is not supported on the Crestron Mercury device. This issue will be tracked via Crestron's Bugzilla software Defect: 116290.
- On the Crestron Mercury device, for certain called numbers that cannot be reached or are invalid, the user only hears a reorder tone and does not have the option to disconnect the call except by pressing the call button again. This issue will be tracked via Crestron's Bugzilla software Defect: 122633.

Crestron Mercury Configuration

Setup

The LAN port of the Crestron Mercury device needs to be connected to one PoE+ port to power it up network for connectivity with the ShoreTel Director. The PoE+ switch that is used should have the LLDP functionality enabled for the device to power up and be completely functional. By default, the "poeplus" configuration is set to Off on the device.

Configuring the device

To configure the Crestron Mercury device, follow this procedure:

1. Access the web GUI for the device by using an http session with the device's IP address. The device IP address used in this example was *10.89.9.56*.

Crestron Mercury: Login to web GUI

	CRESTRON	
	Device Administration	
	م Sign In	
-		
	Download AirMedia Utility Software	
	Client for Mac	
	Client for Windows	

 Click Sign In and log in to the device. For information on device administration, refer to the CCS-UC-1 Supplemental Guide (Doc. 7844) at <u>www.crestron.com/manuals</u>.

The Status screen that appears displays basic information on the device.

Crestron Mercury: Status

CRESTRON		
STATUS	▼ General	
	Model	MERCURY
	Main Firmware Version	1.3353.00006
DEVICE	Serial Number	0
AVF AIRMEDIA	+ Show More	
	▼ Network	
	Domain Name	lab.tekvizion.com
	Encrypt Connection	false
	Host Name	mercury-alpha1
	Adapter 1	
	IPv4	
	DHCP Enabled	No
	IP Address	10.89.9.56
	Subnet Mask	255.255.255.0
	Default Gateway	10.89.9.1
	DNS Server 1	10.64.1.3

The device can be configured from the **Network** page.

3. On the web GUI, navigate to Network.

Crestron Mercury Configuration: Network Setting: DHCP Off: Static IP Configured

CRESTRON		æ
. STATUS	▼ Network Setting	🖒 Revert 🔛 Save Changes
	Host Name mercury-alg	bha1
NETWORK DEVICE	Domain Name lab.tekvizio	n.com
AVF	Adapter 1	
	DHCP Enabled Off DHC	P settings will apply to apters)
	IP Address 10.89.9.56	
	Subnet Mask 255.255.25	5.0
	Default Gateway 10.89.9.1	
	DNS Server 1 10.64.1.3	
	DNS Server 2 0.0.0.0	

- 4. Enter the following parameters in the **Adapter 1** section to configure the Crestron Mercury device.
 - Domain Name: *lab.tekvizion.com* was used in this example.
 - **DHCP**: Choose either of the following:
 - o Obtain an IP address automatically
 - o Use the following IP address

For the example, a static IP was configured:

- IP address: 10.89.9.56 was used in this example.
- Subnet Mask: 255.255.255.0 was used in this example.
- **Default Gateway**: *10.89.9.1* was used in this example.
- DNS Server 1: 10.64.1.3 was used in this example.
- 5. Click Save Changes.

Configuring the SIP Parameters

To configure the SIP parameters, follow this procedure.

1. On the web GUI, navigate to **Device** > **SIP Calling**.

Crestron Mercury: Device Configuration: SIP Calling Parameters

CRESTRON				٢
	▼ SIP Calling		່ວ Revert	Save Changes
	Enable SIP	On		
NETWORK	Transport Type	UDP	•	
AVF AIRMEDIA	Server IP Address	10.89.9.4		
	Port	5060		
	Server Osername	Mercury1		
	Server Realm	*		
	Local Extension	162		
	Proxy Server	NONE		
	SIP Server Status	Online		

- 2. Enable the check box for **Enable SIP**.
- 3. Configure the **Server IP Address:** Enter the IP Address of the ShoreTel virtual phone switch. *10.89.9.4* was used in this example.
- 4. Configure the **Port**: 5060 was used in this example.
- 5. Configure the **Server Username**: Enter the end user configured on ShoreTel Director for this device. *Mercury1* was used in this example.
- 6. Configure the **SIP Server Password**: Enter the password as configured on ShoreTel Director for this end user.
- 7. Configure the **SIP Local Extension**: Enter the directory number that was configured for this device on ShoreTel Director. *162* was used in this example.
- 8. Retain all other default configurations.
- 9. Click Save Changes.

Once the device successfully registers with the ShoreTel Director, the SIP Server Status updates its status to show *Online*.

ShoreTel Director Configuration

This section describes the configuration necessary on the ShoreTel Director to support registration of the devices and connectivity to PSTN.

NOTE: It is assumed that the general installation and basic ShoreTel configuration have already been administered.

Configure Custom Codec List

To configure the custom codec list, follow this procedure.

1. Navigate to Features > Call Control > Codec Lists.

ShoreTel Connect Director: Configure Codec List

ShoreTel Connect Direct	tor 🛛 Connections 🛕 Trunk Groups 🌑 Bandwidth 🔵 Voice Quality 🌲 Appliances 🛕 Servers			Administrator Help Logout
Search	Codec Lists	NEW	СОРУ	DELETE BULK DELETE
🗡 🗘 🗽 🏢 🔤 🖻	PSTN			SAVE RESET CANCEL
ADMINISTRATION +"TE	GENERAL			
b Users				
b Trunks	Description: PSTN			
> Telephones	Available:	5	Selected:	
Appliances/Servers	NAME		NAME	
∡ Features	AAC_LC/32000		G722/8000	
System Directory	BV16/8000		PCMA/8000	
Auto-Attendant	BV32/16000		PCMU/8000	
✓ Call Control	DV14/8000		G729/8000	
Account Codes	G722/8000			
Bridged Call Appearance	G729/8000			
Hunt Groups	146/15000			
Paging Groups	Ø I ≪ Page 1 of 2 → ►I Rows / page: 10 ▼ View 1 - 10 of 12	1		
Pickup Groups				
Route Points				
Supported Codecs				
Codec Lists				
Options 🗸				

- 2. Click NEW.
- 3. Set **Description**: *PSTN* was used for this example
- 4. Select and add codecs from the list of available codecs: *G722/8000*, *PCMU/8000*, *PCMA/8000*, and *G729/8000* were chosen and added for this example.
- 5. Click **SAVE**.

Configure Custom Sites

To configure custom sites, follow this procedure:

1. Navigate to **System** > **Sites**.

ShoreTel Connect Director: Configure Site

ShoreTel Connect Direct	Ctor 😑 Connections 🛕 Trunk	Groups 🔵 Bandwidth 🔵 Voice Quality	🖡 Appliances 🔥 Servers	Administrator Help Logout
Search	Sites			NEW COPY DELETE
Administration	Headquarters			SAVE RESET CANCEL
⊿ Users	GENERAL NIGHT BEL	L CALL HANDLING SERVERS		
Users	Name:	Headquarters)	
Programmable Buttons Escalation Profiles	Service Appliance Conference backup site:	<none></none>		
User Groups	Language:	English(US)		
Class of Service	Country / area:	United States of America		
Availability States Defaults	oounity/ area.		-) October Ober devel Time	
⊳ Trunks	Time zone:	(UTC-06:00) Central Time (US & Canada	a), Central Standard Time	•
> Telephones	Parent:	\checkmark		
Appliances/Servers	Use parent site for emergency	calls and other calls when no local trunks are av	ailable	
Features	Local area code:	214	must be 3 digits	
Sites Local Prefixes	Additional local area codes: Add 972			Remove
Digit Translation Tables				
b Dialing Plan	Emergency number list:			
Port Configuration	911		Truck appare and required	Remove
Trusted IP Ranges	Caller's amergancy service		(e.g. +1 (408) 331-3300)	
SNMP	identification (CESID):		(c.g. + (100) 001 0000)	
Additional Parameters	Operator extension:		l	
Languages	Environment extension:		1	
b Hybrid	Pax redirect extension.	1500	thes	
System Information	Admission control bandwidth:	1500 Rozzi	kops	
	Intra-site calls:	PSIN	\checkmark	
	Inter-site calls:	PSTN	✓	
	Fax and modem calls:	Fax Codecs - Low Bandwidth Passthrou	gh 🔽	
	Virtual IP address:)	
	Proxy switch 1:	Lab109-vPS1 🗸		
	Proxy switch 2:	<none></none>		
	SMTP relay server:)	
	Network time protocol server:)	

- 2. Set Name: Headquarters
- 3. Set Local area code: 214 was used in this example.
- 4. Set **Intra-site calls**: Newly created codec list, *PSTN*, was selected from the dropdown menu for this example. This selection contains only G711 codecs.
- 5. Set Inter-site calls: Newly codec list *PSTN* is selected from the drop-down menu.
- 6. Retain all other default configurations.
- 7. Click SAVE.

Configure SIP Trunk Profile

A SIP trunk towards the PSTN is configured to route calls to PSTN numbers. To configure the SIP trunk profile, follow this procedure.

1. Navigate to **Trunks** > **SIP Profiles**.

ShoreTel Connect Director: Default SIP Trunk Profile

ShoreTel Connect Director 🔹 🗛 🔍 🐁 🗚 Administrator Help Logout						
Search	SIP Trunk Profiles	NEW	СОРҮ	DELETE	BULK DELET	e 🗖
🤌 🗘 🛄 🔤 💼		\$ E	ENABLED			\$
ADMINISTRATION +'=			\checkmark			~
Users Trunks Trunk Trunk Groups Trunk Groups DNIS DID Digit Map DID Ranges Off-System Extensions DID Drofiles		r⊲ ≪ Page 1 of 1 >>	✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	ge: 50 V		▼ 1 - 16 of 16
ISDN Profiles	GENERAL		L	JAVE N		
Telephones	Nama:	Default ITSP				
Appliances/Servers Eestures		Deladit 1101				
▷ Frauties ▷ System	⊯⊴ Enable System parameters:	OptionsPing=1 OptionsPeriod=60 StripVideoCodec=1 DontFwdRefer=1 SendMacIn911CallSet HistoryInfo=diversi EnableP-AssertedIde AddG729AnnexB_NO=1 Hairpin=1 Register=0 RegisterUser=BTN RegisterExpiration= CustomRules=0 OverwriteFromUser=0	up=1 on entity=1 =3600	~ ~		ý

- 2. Under NAME, check the Default ITSP check box.
- 3. Click COPY.

4. Set **Name**: Change the name from *Default ITSP* to *Crestron_ITSP*.

ShoreTel: Custom SIP Trunk Profile

ShoreTel Connect Direct	ctor 😐 🗛 🔍 🌒 🕼	Administrator Help Logout
Search	SIP Trunk Profiles	NEW COPY DELETE BULK DELETE
🗡 Ф 🗽 🏢 🖾 🖨	Crestron ITSP	SAVE RESET CANCEL
ADMINISTRATION +'=	GENERAL	
✓ Trunks	Name:	Crestron ITSP
Trunks	Enable	
 ✓ Trunk Groups Trunk Groups DNIS DID Digit Map DID Ranges Off-System Extensions SIP Profiles ISDN Profiles Telephones Appliances/Servers Features 	System parameters:	OptionsPing=1 OptionsPeriod=60 StripVideoCodec=1 DontFwdRefer=1 SendMacIn911CallSetup=1 HistoryInfo=diversion EnableP-AssertedIdentity=1 AddG729AnnexB_NO=1 Hairpin=1 Register=0 RegisterUser=BTN RegisterExpiration=3600 CustomRules=0 OverwriteFromUser=0
> System	Custom parameters:	^

- 5. Set **Custom parameters** if required: None are configured for this example.
- 6. Click **SAVE**.

Add Trunk Group

To add a trunk group, follow this procedure:

- 1. Navigate to Trunks > Trunk Groups > Trunk Groups.
- 2. Select the **GENERAL** tab.

ShoreTel Connect Director: Add Trunk Group: GENERAL Tab

ShoreTel Connect Direc	ctor 🔍 🗛 🔍 🔍 🔔	Δ	Administrator Help Logout
Search	Trunk Groups		NEW COPY DELETE
🥕 🗘 🗽 🏢 🔤 🖨	PSTN Trunk for Crestron		SAVE RESET CANCEL
ADMINISTRATION + 🐨	GENERAL INBOUND	OUTBOUND	
⊿ Trunks	Name:	PSTN Trunk for Crestron	
Trunks	Site:	Headquarters 🗸	
▲ Trunk Groups	Trunk type:		
Trunk Groups DNIS	Language:	English(US)	
DID Digit Map	Enable SIP info for G.711 DTMF	⁻ signaling	
DID Ranges	Profile:	Crestron ITSP	
Off-System Extensions	Digest authentication:	-None-	
SIP Profiles	Username:		
ISDN Profiles	Password		(6 - 26 characters)
> Telephones	rassworu.		(o zo onaraciono)
Appliances/Servers			

- a. Set Name: PSTN Trunk for Crestron was used in this example.
- b. Set Trunk Type: SIP.
- c. Set **Profile**: *Crestron ITSP*, created in the previous step, is selected from the drop-down menu.
- d. Click SAVE.

3. Select the INBOUND tab.

ShoreTel Connect Director: Add Trunk Group: INBOUND Tab

ShoreTel Connect Director 🔹 🗛 🔍 🌲 🗚 Administrator Help Logout				
Search	Trunk Groups	NEW COPY DELETE		
🗲 🗘 🗽 🏢 🔤 🖻	PSTN Trunk for Crestron	SAVE RESET CANCEL		
ADMINISTRATION + 🐨				
> Users				
⊿ Trunks	Number of digits from CO: 10			
Trunks	DNIS Edit DNIS			
▲ Trunk Groups				
Trunk Groups				
DNIS	L Extension			
DID Digit Map	Translation table:			
DID Ranges	Prepend dial in prefix:			
Off-System Extensions				
SIP Profiles	 Use site extension prefix 			
ISDN Profiles	Tandem trunking			
Telephones	User group: <pre></pre>			
Appliances/Servers	Prepend dial in prefix:			
Features				
> System	Desunation.			

- a. Set Number of digits from CO: 10 was used in this example.
- b. Check the **DNIS** check box.
- c. Check the **DID** check box.

4. Select the OUTBOUND tab.

ShoreTel Connect Director: Add Trunk Group: OUTBOUND Tab

ShoreTel Connect Direc	ctor • 🛦 • • 🖡 🛦	Administrator Help Logout	
Search	Trunk Groups	NEW COPY DELETE	
۵ 🗰 🛄 🖉 🗲	PSTN Trunk for Crestron	SAVE RESET CANCEL	
ADMINISTRATION +T	GENERAL INBOUND OUTBOUND		
Users			
⊿ Trunks	⊡ Outgoing:		
	Network call routing:	L L L L L L L L L L L L L L L L L L L	
▲ Trunk Groups	Access code: 9		
Trunk Groups	Local area code: 972	must be 3 digits	
DNIS	Additional local area codes:		
DID Digit Map	Nearby area codes:		
DID Ranges	Add		
OIT-System Extensions	Billing telephone number: +1 (972) 265-7277	(e.g. +1 (408) 331-3300)	
SIP Promes	Trunk services:		
ISDN Promes	✓ Local		
	✓ Long distance		
System			
/ ojotom			
	Emergency (e.g. 911)		
	✓ Easily recognizable codes (ERC) (e.g. 800, 888, 900)		
	Explicit carrier selection (e.g. 1010xxx)		
	✓ Operator assisted (e.g. 0+)		
	Caller ID not blocked by default		
	Enable caller ID name (Please confirm with the carrier(s) or the service provider(s) delivered)	on how the end-to-end caller name is	
	When Site Name is used for the Caller ID, overwrite it with:)	
	Trunk digit manipulation:		
	Required for some long distance service p	roviders.	
	Remove leading 1 for local area codes (for all prefixes unless a specific local prefix list is provided below)		
	Required for some local service providers with overlay area codes.		
	Dial 7 digits for local area code (for all prefixes unless a specific local prefix list	is provided below)	
	Local prefixes required for some local service providers with mixed 7D and 1+10D in the same home area.		
	Dial in E.164 format		
	Local prefixes: <pre></pre>		
	Prepend dial out prefix:)	
	Translation table: Some> Fdit OSF		

- a. Check the **Outgoing** check box.
- b. Set the Access code: 9 was used in this example.
- c. Set the Local area code: 214 was used in this example.
- d. Set the **Billing telephone number**: Use any DID (typically a billing number provided by the Service Provider). *9722657277* was used in this example. This configuration is not specifically required for this example.
- e. Check the Caller ID not blocked by default check box.
- f. Leave the Dial 7 digits for local area code check box unchecked.

- g. Retain all other default configurations..
- h. Click **SAVE**.

Configure DID Ranges

To configure DID ranges, follow this procedure:

1. Navigate to Trunks > Trunk Groups > DID Ranges.

ShoreTel Connect Director: Configure DID Ranges

ShoreTel Connect Dire	ector 😐 🔺 😐 🗕 🔺	Administrator Help Logout
Search	DID Ranges	NEW COPY DELETE BULK DELETE
Administration	9722657277 - 3	SAVE RESET CANCEL
Users Trunks Trunks Trunk Groups Trunk Groups	Trunk group: Base phone number: Number of phone numbers:	PSTN Trunk for Crestron 9722657277 3
DNIS DID Digit Map DID Ranges Off-System Extensions		

- 2. Click NEW.
- 3. Select Trunk group: PSTN Trunk for Crestron was used in this example.
- 4. Enter **Base phone number**: 9722657277 was used in this example.
- 5. Enter Number of phone numbers: 3 was used in this example.
- 6. Click SAVE.

Configure Trunks

To configure trunks, follow this procedure:

1. Navigate to **Trunks** > **Trunks**.

ShoreTel Connect Director: Configure Trunks

ShoreTel Connect Dire	ctor 😐 🗛 😐 🗕 🛕	🔺	Administrator Help Logout
Search	Trunks	NEW CC	DPY DELETE BULK DELETE
Administration	ToP S TN		(SAVE) RESET CANCEL
⊳ Users ≰ Trunks	Site:	Headquarters 🗸	
Trunks	Trunk group:	PSTN Trunk for Crestron (SIP)	✓ Ø
▲ Trunk Groups	Name:	ToPSTN	
Trunk Groups DNIS	Switch:	Lab109-vTS1	
DID Digit Map	IP address or FQDN:	10.64.1.72	Ø
DID Ranges	Number of trunks:	10 🖋	
Off-System Extensions	(Max SIP trunk capacity 500/10	00 with/without advanced features. Rem	, naining switch SIP trunk capacity 990 without
SIP Profiles	advanced features)		
ISDN Profiles			

- 2. Click NEW.
- 3. Set Site: Headquarters is selected from the drop-down menu.
- 4. Set **Trunk group**: *PSTN Trunk for Crestron (SIP)* is selected from the drop-down menu.
- 5. Set Name: ToPSTN was used in this example.
- 6. Set **Switch**: *Lab109-vTS1* is the trunk switch that was selected from the drop-down menu.
- 7. Set **IP address or FQDN:** Enter the LAN IP Address of the PSTN GW. *10.64.1.72* was used in this example.
- 8. Set Number of Trunks: 10.
- 9. Click SAVE.

Configure SIP profile for Phones/Devices

To configure the SIP profile for phone and devices, follow this procedure:

1. Navigate to **Telephones** > **SIP Profiles**.

ShoreTel Connect Director: Configure SIP Profile for Phones/Devices

ShoreTel Connect Direct	ctor 😐 🗛 😐 😐 🛕 🗸	Administrator Help Logout
Search	SIP Phone Profiles	NEW COPY DELETE BULK DELETE
🥕 🌣 🗽 🏢 🔤 🖨	Crestron	SAVE RESET CANCEL
ADMINISTRATION + 🐨	GENERAL	
Users		
> Trunks	Name:	Crestron
Telephones	User agent:	*
Telephones	Priority.	100
IP Phone Address Map		
Anonymous Phones	Lilable	
Vacated Phones	System parameters:	SendEarlyMedia=0
SIP Profiles		MWI=none
Phone Applications		1CodecAnswer=1 StripVideoCodec=0
Options		borrp ridebooded o
Appliances/Servers		
Features		
> System		
P		
		×
	Custom parameters:	1CodecAnswer=0
	Custom parameters.	~

- 2. Click NEW.
- 3. Set Name: Crestron was used in this example.
- 4. Set **User agent**. Enter .* (a period and asterisk).
- 5. Check the **Enable** check box.
- 6. Set **Custom parameters**: *1CodecAnswer=0* was configured for this example to enable mid-call codec negotiations to occur by offering multiple codecs.
- 7. Click SAVE.

Configure User for Each Device/Phone

A user was configured for each phone and Crestron device used in the example. After the basic network configuration is completed on the Crestron Mercury device (i.e., the IP, mask, and default router), it is listed under the Telephones tab of the ShoreTel Connect Director.

For this test, two Crestron Mercury devices were configured: one with static IP 10.89.9.56, and the other with acquired IP (via DHCP) 10.80.25.23.

ShoreTel Connect Director: Telephones

ShoreTel Connect Director 😑 Connections 🔥 Trunk Groups 🕒 Bandwidth 🔵 Voice Quality 🦺 Appliances 🔥 Servers Administrator Help Logout							
Search	Teleph	hones		Move to site: Headquarter	s 🗸 and switch: Lab	o109-vPS1 ∨ MOV	e delete 🗏
🔑 🗘 🛄 🔤 🖻		ME \$	SITE ÷	SWITCH ÷	MAC ADDRESS \$	IP ADDRESS \$	CURRENT USER \$
ADMINISTRATION + 🐨	00-0	09-6E-0D-6C-1E	Headquarters	Lab109-vPS1	00-09-6E-0D-6C-1E	10.89.9.60	Test2 Phone2
⊳ Users	00-1	10-49-40-3F-15	Headquarters	Lab109-vPS1	00-10-49-40-3F-15	10.89.9.55	Test Phone2
⊳ Trunks	00-1	10-49-40-73-05	Headquarters	Lab109-vPS1	00-10-49-40-73-05		
4 Telephones	00-1	10-49-44-C4-33	Headquarters	Lab109-vPS1	00-10-49-44-C4-33	10.89.9.101	
Telephones	SIP-	-160-0131346740169	Headquarters	Lab109-vPS1	34-67-40-16-94-67	10.89.9.100	
Telephones	SIP-	-162-0131347622349	Headquarters	Lab109-vPS1	34-76-22-34-99-42	10.89.9.55	
IP Phone Address Map	SIP-	-162-0131347732428	Headquarters	Lab109-vPS1	34-77-32-42-81-43	10.80.25.23	
Anonymous Phones	SIP-	-162-0131347747879	Headquarters	Lab109-vPS1	34-77-47-87-93-66	10.89.9.56	Device162 Mercury
Vacated Phones							

Users are configured against the listed Telephones. To configure a user, follow this procedure:

1. Navigate to **Users** > **Users**.

ShoreTel Connect Director: Configure User

ShoreTel Connect Direct	ctor 😐 🗛 🔍 🔍 🗛	Administrator Help Logout
Search	Users NEW	COPY DELETE EXPORT BULK DELETE BULK EDIT
✓ ↓ ↓ ↓ ADMINISTRATION ↓ ↓ Users	Extension 162: Device162 Me GENERAL TELEPHON	ercury SAVE RESET CANCEL
Users Programmable Buttons Escalation Profiles User Groups Class of Service Availability States Defaults Trunks Telephones	DNIS First name: Last name: Extension: Email address: Client username: ☑ Include in System Dial by Name	Device162 Mercury 162 Mercury1 e directory
 ▷ Appliances/Servers ▷ Features ▷ System 	Make extension private DID Settings:	+19722657279 <u>hide details</u>
	Enable DID DID Range: <u>View System Directory for DID us</u> DID number:	+19722657277 (0 of 3 available) PSTN Trunk for Crestron age +1 9722657279
	PSTN failover: Caller ID (overwrite DID):	None (e.g. +1 (408) 331-3300)
	License type: Access license:	Extension and Mailbox Phone Only
↓ User group: Exect Site: Head Language: Englis Primary phone port: IP phor		Executives Image: Constraint of the state of the s
	Current port: Jack #: Mailbox server:	SIP-162-0131347747879366952 GO PRIMARY PHONE
	Client password:	(6 - 26 characters)
	SIP phone password:	(6 - 26 characters)

- 2. Click NEW.
- 3. Enter First name: Device162 was used in this example.
- 4. Enter Last name: Mercury was used in this example.
- 5. Enter **Extension**: *162* was used in this example.
- 6. Enter **Client username**: *Mercury1* was used in this test (this is configured against the SIP Server User Name on the Crestron Mercury SIP Calling config). The other user was configured with client username *Mercury 2* and extension *160*.

- 7. DID Settings:
 - a. Check the **Enable DID** check box.
 - b. Select the **DID Range** corresponding to the PSTN Trunk configured earlier.
 - c. Configure the **DID number** that is the next available number in the list of DID range.
- 8. Select Access license. Phone Only was used in this example.
- 9. Select **Primary phone port**. Select *IP Phone*. Select the desired device listed under **Telephones**.
- 10. Enter the Client password: 123456 was used in this test.
- 11. Confirm the password.
- 12. Click SAVE.

Hunt Group

To configure a hunt group, follow this procedure:

- 1. Navigate to Features > Call Control > Hunt Groups.
- 2. Click NEW.

ShoreTel Connect Director: Configure Hunt Group

ShoreTel Connect Direc	ShoreTel Connect Director 💿 🗛 💿 🌲 🗛 🛛 🗛 Administrator Help Logo					
Search	Hunt Groups	NEW COPY DELETE BULK DELETE				
Administration	164 : CrestronHG	SAVE RESET CANCEL				
Users	GENERAL MEMBERS	DNIS				
Trunks	Name: Cre	estronHG				
Telephones	Extension 164	4				
Appliances/Servers		1 : Test Phone 2				
✓ Features	Backup extension:					
System Directory	DID Settings: +197	122657277 nide details				
Auto-Attendant	✓ Enable DID					
▲ Call Control	DID Range: +19	9722657277 (0 of 3 available) PSTN Trunk for Crestron 🔽				
Account Codes	View System Directory for DID usage					
Bridged Call Appearances	DID number:	+1 9722657277				
Hunt Groups						
Paging Groups	Include in System Dial by Name direc	ton/				
Pickup Groups		aut y				
Route Points	Make extension private					
Supported Codecs	Switch:	b109-vPS1 🔽				
Codec Lists	Call stack depth:	8 (1-16)				
Options	Distribution pattern:					
Music On Hold	0.	Top-down				
Extension Lists	•	Simultaneous				
Voice Mail						
Workgroups	Rings per member:					
Schedules	No answer number of rings:	4 (1-255)				
▷ Client	Call member when forwarding all calls	S				
> System	Skip member if already on a call					
	Call forward destinations:					
	Call stack full					
		If no destination is specified, busy tone is played				
	No answer					
		If no destination is specified, calls will disconnect after 2 minutes				

- 3. Set **Name**. *CrestronHG* was used in this example.
- 4. **Extension**: Select the default extension provided from list of available numbers. *164* was used in this example.
- 5. **BackUp extension**: *161* was used in this example. Any ShoreTel phone or Crestron Mercury device extension can be configured.

6. Configure the **DID Settings**:

ShoreTel Connect Director: Configure Hunt Group

ShoreTel Connect Direc	ShoreTel Connect Director 🛛 🛛 🗛 🛛 🗢 🛛 🌲 🛛 🗛 🖉 🗛 Administrator I Help Logo					
Search	Hunt Groups NEW COPY DELETE BULK DELETE					
🗡 Ф 🗽 🏢 🔤 🖻	164 : CrestronHG SAVE RESET CANCEL					
ADMINISTRATION +'=	GENERAL MEMBERS DNIS					
Trunke	Name: CrestronHG					
Appliances/Servers	Extension 164					
Features	Backup extension: 161 : Test Phone2					
System Directory	DID Settings: +19722657277 hide details					
Auto-Attendant	Enable DID					
▲ Call Control	DID Range: +19722657277 (0 of 3 available) PSTN Trunk for Crestron 🗸					
Account Codes	View System Directory for DID usage					
Bridged Call Appearances	DID number: +1 9722657277					
Hunt Groups						
Paging Groups						
Pickup Groups						
Route Points	Make extension private					
Supported Codecs	Switch: Lab109-vPS1					
Codec Lists	Call stack depth: 8 (1-16)					
Options	Distribution pattern:					
Music On Hold	○ Top-down					
Extension Lists	 Simultaneous 					
Voice Mail						
Workgroups	Rings per member: (1-200)					
▷ Schedules	No answer number of rings: 4 (1-255)					
⊳ Client	Call member when forwarding all calls					
System	Skip member if already on a call					
	Call forward destinations:					
	Call stack full					
	If no destination is specified, busy tone is played					
	No answer					
	If no destination is specified, calls will disconnect after 2 minutes					

- a. Click change settings.
- b. Check the **Enable DID** check box.
- c. **DID Range**: Select the DID range corresponding to the PSTN Trunk configured earlier.
- d. Configure the **DID number** that is the next available number in the list of DID range.
- 7. Select from the **Switch** drop-down list the virtual phone switch. *Lab109-vPSI* was selected in this example.
- 8. In Distribution pattern, select Simultaneous.
- 9. Retain all other default configurations.

10. Click the **MEMBERS** tab.

ShoreTel Connect Director: Configure Hunt Group Members

Hunt Groups			NEW	OPY	DELETE BU
164 : CrestronHG				-	SAVE RESET
GENERAL MEMBERS	DNIS				
Available:					Selected:
EXTENSION		NAME			EXTENSION
100		Auto-Attendant		\rightarrow	160
134			^		161
135				Ľ	
136				^	
144					
145		IVR	~	Ľ	
150		loain	>		
Q	14 <4 Page 1 of 2	▶ ▶ Rows / page: 10 🗸	View 1 - 10 of 14		

11. Select each Extension necessary to be part of the Hunt Group and click > to move it to the list of selected extensions. The extension is listed on the right pane. *160* and *161* were added as members in this example.

Voice Mail

ShoreTel Connect has an embedded voice mail feature. To configure the voice mail extensions, perform the following procedure:

1. Navigate to System > Dialing Plan > System Extensions > Voice mail.

ShoreTel Connect Director: Configure Voice Mail Extensions

ShoreTel Connect Direct	ctor 😐 🗛 🔍 🔍 🛕	Administrator Help Logout
Search	System Extensions	SAVE RESET CANCEL
🥕 🗘 🗽 🏢 🔤 🔒	Voice mail:	
	Extension:	101
Lisers	Login extension:	102
> Trunks	Broadcast mailbox:	600
Telephones	Account codes:	
Appliances/Servers	Extension:	107
⊳ Features	Music on Hold:	
⊿ System	Extension:	114
Sites	Auto-attendant:	
Local Prefixes	Extension:	100
Digit Translation Tables	Backup extension:	103
✓ Dialing Plan	Make Me conference:	
Dial Plan	Extension:	108
System Extensions	ShoreTel conference:	
Port Configuration	Extension:	113
Trusted IP Ranges	External number:	
SNMP	Additional calling information:	
Additional Parameters		^

- 2. Enter **Extension**: *101* was used in this example.
- 3. Enter Login extension: 102 was used in this example.
- 4. Click SAVE.

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